

## MATHEMATICALLY CORRECT SOLUTION

Discover how a **Mathematically Correct Solution** for your portfolio can help you accomplish your retirement goals with investments you are comfortable with.

**Small and simple changes** can have a big positive impact on your financial future and enjoyment of life!

Working with a **qualified financial professional** can be the difference between success and failure.

### DO YOU HAVE A MATHEMATICALLY CORRECT SOLUTION FOR YOUR INVESTMENTS AND FUTURE?

Discover how to **mathematically redesign** part of your investments so you can:

- Grow your portfolio so you do not lose money
- Help ensure you will never run out of money — regardless of whether the stock market cooperates the way we hope it will in the future
- Set up future income from the start so you get paid lifetime income that automatically increases for life — even if you live another 30 years
- Preserve your lump sum principal
- Provide significant liquidity and flexibility
- Reduce fees and risks while being as tax efficient as possible
- Get a plan that is customized for your specific needs and situation

We'll look at what's currently working and not working; then we'll talk about what you have been considering changing.

Next, we'll **stress-test** your current investments and the changes you are thinking about so you will know what to expect. This is called **Results in Advance Planning**.

**INVEST SMARTER. LIVE MORE SECURE.**